# Primary care

# Iranian national thalassaemia screening programme

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Iran's experience shows that genetic screening can be successful in lower resource countries and also provides some lessons for high resource nations

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Progress in controlling communicable diseases importance of nonincreases the relative communicable diseases, including genetic disorders.1 In Iran, the development of primary health care over the past 20 years has greatly reduced infant mortality and crude birth rate. Accordingly, in 1991 prevention of non-communicable diseases was added to the primary healthcare programme, and a department for the control of non-communicable disease, including a genetics office, was established within the Ministry of Health and Medical Education. β Thalassaemia, which is an important health problem in Iran,<sup>2</sup> was chosen to test the feasibility of preventing non-communicable disease in primary care. We describe how the programme has been implemented.

# Primary healthcare infrastructure in Iran

Iran has a five level primary healthcare network covering the entire population of 60 million, in 28 provinces (figure).3 Responsibility for health and medical education are merged throughout the system. Each medical university has a vice chancellor responsible for primary health care. There were 14 826 rural health houses at the start of the thalassaemia project. These are staffed by trained health workers (behvarz) supported by a system of continuing education. As well as premarital health education and blood tests, the responsibilities of primary care staff include an annual census of the population covered, health education, family health (prenatal and postnatal care, children, family planning, immunisation), disease control (tuberculosis, malaria, leprosy, etc), simple treatments, environmental health, and collection, recording, and storage of health information.

Continuing education for primary care workers is particularly important in developing countries, where the rapid evolution of health priorities requires a flexible response. In Iran, when a new programme is developed, provincial health workers attend an initial meeting at the ministry about programme goals, strategies, and activities, followed by regular updating workshops. Each level of the primary health care system then educates the next level down. Ongoing evaluation is considered equally important. Standardised surveillance data are passed up level by level; each level evaluates its own performance and that of the

# **Summary points**

Iran's thalassaemia programme was implemented in 1997

Linkage to premarital testing within an effective primary care infrastructure has ensured good take up

Feedback from the community through systematic evaluation led to national acceptance of prenatal diagnosis

next level down, and the disease management centre provides feedback to the entire network.

# Design of thalassaemia prevention programme

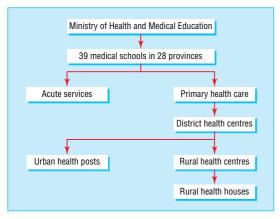
The acceptability and effectiveness of preventing thalassaemia by carrier screening and genetic counselling in high risk populations is well established. The thalassaemia programme was designed to create a general infrastructure for prevention of genetic disorders. Screening was included as part of existing mandatory premarital blood tests. Initially, couples at risk were offered only information and genetic counselling because abortion after prenatal diagnosis was not allowed in Iran. Integration into primary care required development of instruments and methods for educating health workers, the public, and target groups and establishment of professional networks to provide genetic diagnostic services, genetic counselling, and evaluation (surveillance).

#### **Educational component**

Primary care genetic counselling network—Genetic counselling teams consisting of a doctor and a professional with a BSc degree in health studies were established in designated accessible urban health posts in every city. Training, organised by specialists attached to the National Genetics Committee, follows the ethical prin-



Details of the programme's performance are on bmj.com



Organisation of the Iranian primary healthcare system

ciples recommended by the World Health Organisation. <sup>9</sup> <sup>10</sup> It includes a distance learning self taught course and interactive face-to-face courses at national, provincial, and district levels. Counsellors sit distance examinations for self taught courses, and written examinations after interactive courses.

Network for informing the public and target groups—Many groups in the community need to be prepared for premarital screening. Relevant experts have been recruited into a national multidisciplinary educational committee, linked to corresponding provincial committees, and so on down the system. Classes about thalassaemia are held for high school students and for young men doing military service (because men are the first to be offered screening). The judiciary is linked to the programme through annual meetings for marriage registrars (many of whom are clergy).

# Laboratory diagnostic services

Governmental and private laboratories equipped to screen for thalassaemia have been recruited into an accredited national professional laboratory network, supervised by a national reference laboratory and directorate for laboratory affairs. There are corresponding structures at the provincial level. Laboratory staff follow national screening protocols based on international guidelines, 11 participate in quality control, and attend regular educational courses.

#### **Evaluation**

Evaluation of a programme aiming to provide informed choice requires data on numbers of at risk couples identified and their choices concerning marriage and reproduction; numbers of patients with thalassaemia and their age distribution; and numbers and outcomes of prenatal diagnoses, when this service is available. 12-14

Genetic counselling teams report numbers of carrier couples counselled, their choices, and referrals to DNA laboratories. Health houses and health posts report follow up data on carrier couples and register infants born with thalassaemia. Registers of patients and prenatal diagnoses are being developed. The genetics office computerises and evaluates the data, reports back to provincial health centres, and arranges regular field visits by experts. The surveillance system provides guidance on how to adapt the programme to meet the needs of the community.<sup>12</sup>

#### Process of screening

Marriage registrars refer prospective couples to a designated local laboratory for premarital screening. The man's red cell indices are checked first. If he has microcytosis (mean cell haemoglobin < 27 pg or mean red cell volume < 80 fl), the woman is tested. When both are microcytic their haemoglobin A, concentrations are measured. If both have a concentration above 3.5% (diagnostic of β thalassaemia trait11) they are referred to the local designated health post for genetic counselling. Microcytic individuals with a haemoglobin A<sub>2</sub> concentration in the normal range are treated with iron and their indices rechecked. All results are sent to the local genetic counselling team. At risk couples attend as many counselling sessions as they need to reach an informed decision (an average of 2.5 sessions, range 1-5). Those who marry after counselling are referred to their local health post or health house for follow up until they have completed their family.

The most important problem encountered is the interpretation of persistent microcytosis with no other abnormality. This is usually due to mild  $\alpha$ + thalassaemia. However, the fact that it may also be due to "normal haemoglobin  $A_2$ "  $\beta$  thalassaemia  $^{11}$  leads to uncertainty about how to counsel couples when, for example, one partner carries  $\beta$  thalassaemia and the other has persistent microcytosis.

# Results of screening programme

Table 1 summarises national data for the first five years. Figures by province are on bmj.com. By the end of 2001, over 2.7 million prospective couples had been screened and 10 298 at risk couples had been identified. The rise over the first three years reflects increasing coverage, plus an annual 7.4% increase in numbers reaching marriageable age. As the programme has become established the average prevalence of carrier couples detected has increased from 3.0/1000 to 4.5/1000. All prospective couples reported at risk have attended genetic counselling, usually with relatives. After counselling, about half proceed to marriage. Many of the rest decide to separate, although the proportion remaining undecided when the data were collected each year (usually 6-12 months after counselling) has increased steadily.

Preliminary data from the developing national thalassaemia register (table 2) suggests that the affected birth rate had fallen to 30% of expectation by the year 2000. However, it will take time to validate the figures and evaluate the many factors involved. In 1998 the annual number of new cases was already far below expectation as a result of long standing systematic counselling of couples with affected children; if informed couples refrain from having further children, in a population with a large average final family size this can reduce affected births by up to 50%. Figures for affected births in the years 2001 and 2002 will rise in the future because many patients present between 1 and 2 years of age.

# Effect of evaluation on development of programme

At the outset the options for at risk couples were limited to marrying as planned, separating and finding

Table 1 Outcomes in first five years of Iranian thalassaemia prevention programme

	No of couples		Decision of couples (No (%))				Rate/1000	
Year	Tested (1000s)	At risk	Married	Sepa	rated Unc	ertain	At risk couples	Affected births if no prevention*
1997	353	1 057	486 (46)	) 473	(45) 98	3 (9)	3.0	0.75
1998	520	1 534	802 (52)	) 532	(35) 200	(13)	3.0	0.74
1999	564	2 201	1073 (49)	) 598	(27) 530	(24)	3.9	0.98
2000	672	2 716	1455 (54)	745	(27) 516	6 (19)	4.0	1.01
2001	620	2 790	1615 (58)	) 671	(24) 504	1 (18)	4.5	1.13
Total	2729	10 298	5431 (53)	3019	(29) 1848	3 (18)	3.8	0.94

<sup>\*</sup>Based on a simplified assumption of a 1 in 4 risk of an affected child in affected couples and that at risk couples have the same birth rate as the rest of the population.

a non-carrier partner, or postponing marriage or childbearing in the hope of a better solution in the future. However surveillance data, supported by the reported experience of the counsellors, soon showed that the population wanted the option of prenatal diagnosis. This led to intensive and widespread ethical discussions, which concluded in 1998 with a governmental decision to permit abortion before 16 weeks from the last menstrual period if the fetus is known to be affected.

A basis already existed for the rapid development of prenatal diagnosis because many Iranian thalassaemia mutations were known, and some private laboratories were already providing prenatal diagnosis in response to demand. 15-17 The country also already had a few experts in chorionic villus sampling. A national DNA laboratory network, including two national genetic reference laboratories and six other laboratories experienced with thalassaemia, was initiated in 1999 and began to function in 2001. The laboratories follow national guidelines, accept referrals from primary care, and return surveillance data.

Since the creation of the DNA laboratory network, the number of couples seeking prenatal diagnosis has risen sharply (H Najmabadi, personal communication). In addition, all known at risk couples who married before prenatal diagnosis was available have been informed of its availability and offered genetic work-up in case they become pregnant, and prenatal diagnosis is offered systematically to parents of affected children.

### Financial aspects

The government health budget covers planning, education, counselling, and surveillance. Couples pay for their own screening tests, which cost about \$5  $(£2.70,\, €3.90)$ . The (governmental) health insurance companies cover DNA tests and prenatal diagnosis. Over 90% of the population are insured, and help is available for couples who are not uninsured.

**Table 2** Number of new patients with thalassaemia major registered at Iranian treatment centres during 1998-2002

Year of birth	No of new patients reported	% of expected No without intervention*
1998	480	40
1999	416	35
2000	341	28
2001	206	17
2002	78	7

<sup>\*</sup>Without any intervention about 1200 affected children would be born each year.

# Problems and further development

The Iranian thalassaemia programme is far from complete or perfect. At this stage it is not possible to accurately assess the completeness of screening or follow up. However, incomplete coverage will inevitably come to light because of unexpected affected births. Overdiagnosis of  $\beta$  thalassaemia in people who have microcytosis but no other abnormality could have contributed to the rise in prevalence of carrier couples. However, surveillance data indicate that the rise is more likely to be due to increased coverage of high risk areas and improved screening performance. The programme also fails to detect structural haemoglobin variants such as haemoglobin S, which is common in some provinces. Pilot studies of screening for risk of sickle cell disorders are now in progress. The second phase of the programme, the systematic offer of screening to couples who married before the programme began, has now been initiated.

# Lessons from the Iranian experience

The programme is economically viable because it works through the established primary healthcare and educational systems, focuses existing (though scattered) genetic expertise on a common objective, and added thalassaemia screening to existing pre-marital blood tests. Couples willingly pay for screening because they want a healthy family and are prepared for expenses associated with marriage. The (governmental) insurance companies pay for prenatal diagnosis because it helps to limit the escalating cost of patient care.1 9 18 This enables the laboratory network to expand to meet demand, which could exceed 3000 requests for prenatal diagnosis a year. Mass referrals provide laboratories and universities with resources and scientific data, so promoting further development of genetic knowledge and technology in the country, and expanding capacity for other genetic services.

When planning a programme, the initial tendency is to focus on technical aspects. However the most difficult, expensive, and time consuming component is establishing sustainable education for health workers and the community. Ongoing evaluation is equally important because it provides objective feedback that permits the programme to adapt to the needs of the community. The role of evaluation in the rapid evolution of social attitudes to abortion for serious fetal abnormality in Iran is highly relevant for other Islamic countries and for Muslim minorities in high resource countries.

Primary care based genetic screening must be inclusive rather than focused on a single disorder. The



Prenatal diagnosis has developed in response to public demand in

recognition that thalassaemia screening is simply a first step in the application of genetic knowledge in primary care has been crucial for its acceptance.

# Advantages of genetic screening in primary care

The most important advantage of premarital screening is that it gives carriers and carrier couples the widest possible range of informed choice. However, no single screening strategy can meet the needs of a whole population. Primary care based screening has the advantage of allowing the flexible use of multiple complementary strategies-for example, offering testing systematically to newly-weds, or as part of family planning, or as soon as a pregnancy is recognised. Primary care workers can also offer carrier testing to relatives of patients and carriers, a particularly important strategy in countries like Iran where consanguineous marriage is common.<sup>19</sup> We believe that these advantages make primary care based genetic screening the approach of choice for the future.

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### The educational opportunities of the ward washbasin

The continuing debate about whether infections are caused by dirty hospitals or dirty doctors reminds me of when I was John Stephen's senior registrar at St Mary's in the 1960s. John was a great proponent of the "Socratic" method of teaching and encouraged a team approach to patient care. After seeing each patient on a ward round, we would all move to the ward washbasin, where, as the soap was circulated, we discussed the patient's diagnosis and management before returning to the bedside. At the end of this lavatorial break John would ask us not "What would you do?" but "What shall we do next?"

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